



Alaska Electrical Trust Funds

PENSION FUND – HEALTH AND WELFARE FUND – LEGAL FUND
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Notice of Changes to Alaska Electrical Legal Fund Adopted at the Legal Fund Trustee Meeting on May 22, 2018

June 2018

Dear Participant:

The purpose of this notice is to advise you of amendments to the Alaska Electrical Legal Fund (“Fund”) that were approved by the Trustees at their May 22, 2018 meeting. These changes include the implementation of:

- A flat-fee benefit for reimbursement of estate planning services to encourage members to do this basic planning and have basic documents such as living wills, powers of attorney, health care directives prepared; and
- Extension of reimbursement of flat and fixed-fee arrangements for all covered legal services.

ADDITIONAL COVERAGE OF FLAT/FIXED FEE CHARGES

The changes below amend the third full paragraph under the heading “Summary of Benefits” on page 17 of the Summary Plan Description (“SPD”), as follows (new text is underlined):

Effective January 1, 2018, the Plan will cover charges on a fixed or flat fee basis for all covered services up to 50% of the documented fixed or flat fee charged, up to a maximum of \$1,000 under Plan A and \$700 under Plan B.

For certain types of services, the Plan pays a higher share of fixed or flat fee charges if the legal provider contracts on the basis of a fixed or flat fee for completion of these matters:

- For bankruptcy, DUI/DWI, adoption and traffic cases, the Plan will pay 50% of the documented fixed or flat fee up to a maximum of \$2,500 under Plan A and \$1,750 under Plan B.
- For estate planning, the Plan will pay 100% of the documented fixed or flat fee up to a cap of \$3,000 under Plan A and \$2,100 under Plan B.

REMINDER OF IDENTITY THEFT MONITORING PROTECTION AVAILABLE TO FUND PARTICIPANTS

Beginning January 1, 2018, the Legal Fund partnered with Identity Force to provide identity theft protection to all Fund participants. Cyber identity theft, credit fraud and data breaches are a fact of life in our technological age.

All participants and their spouses benefit from a suite of services, including access to ID theft publications, restoration services and \$1 million ID theft insurance to help restore your credit in event of a breach.

Fraud and ID monitoring is also part of this menu of Fund ID theft benefits. To take full advantage of the ID monitoring service provided by the Fund, you must register online with Identity Force. If you have any questions, please contact the support team for the Fund at Identity Force at (877) 204-8730.

KEEP COPY OF THIS SUMMARY OF MATERIAL MODIFICATIONS (SMM) WITH YOUR SPD

Please keep a copy of this summary of material changes to the Plan with your SPD and other important papers. If you have any questions about this letter or general questions about the Plan, please contact the Administrative Office. Thank you.

Sincerely,

Gregory R. Stokes
Administrator